



A Rhode Island Bar Association CLE Seminar

PLANNING FOR AND ADMINISTERING AN ESTATE *A Practical Skills Seminar*

Thursday, May 10, 2012
9:00 AM – 3:00 PM
Crowne Plaza Hotel, Warwick

Subject to Supreme Court Rule IV 3 this course has
been approved by the MCLE Commission for
5.0 RICLE credits, 1.0 of which will apply to ethics.



Speakers

Robert G. Petix, Jr., Esq.
Hinckley, Allen & Snyder

Lynn E. Riley, Esq.
Cameron & Mittleman, LLP

This program on probate practice is designed to introduce you to the most effective way to plan and administer an estate.

You will learn the basic procedures needed to plan the small-to-medium estate and the pertinent questions you need to ask to establish estate-planning objectives with your client. The speakers will review the forms you will use including forms relating to Credit Shelter Trusts, QTIP Trusts, and trusts for the benefit of minor children. They will also discuss peripheral documents such as living trusts and various types of powers of attorney.

The focus will then turn to the administration of a decedent's estate. Discussion will begin with the initial family interview following death, move through the various stages of the probate process, and review the estate and income tax issues of a decedent.

Ethical issues inherent in the planning and administration of estates will also be highlighted especially in representing spouses, fiduciaries or beneficiaries.

This seminar is designed for both new attorneys in their transition from law school to law practice and attorneys who are not involved in estate planning and administration on a regular basis. Be sure to register early for this very popular program.

Registration Form

Please complete a separate form for each registrant. Please print.
(Please do not staple checks)

Probate 5/10/12

NAME _____

FIRM/ORGANIZATION _____

ADDRESS _____

CITY/STATE _____ ZIP _____

TELEPHONE _____ BAR ID# _____

DATE ADMITTED TO PRACTICE _____

EMAIL _____
(You will receive an email confirmation of your registration)

TUITION

_____ \$155.00

Admitted to the Bar AFTER January 1, 2007
and Associate Members of RIBA

_____ \$130.00

_____ Enclosed is my check payable to the
Rhode Island Bar Association/CLE

AMX M/C Visa Discover Exp. Date

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	---	----------------------	----------------------	----------------------	----------------------	----------------------	---	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------

Signature _____ Date _____

Mail to:
CLE Seminar
Rhode Island Bar Association
115 Cedar Street
Providence, Rhode Island 02903
Or fax to 401-421-2703
Or register at www.ribar.com

FOR OFFICE USE

Check no. _____
Amount _____
Date received _____
Cancellation received _____
Date sent _____

REMINDER

The CLE Reporting Year Ends
June 30, 2012

Failure to report on time
can result in late fees!

Send your reporting form to:

RI MCLE Commission

John E. Fogarty Judicial Annex

24 Weybosset St., 3rd floor

Providence, RI 02903



DATE/TIME/PLACE

Thursday, May 10, 2012
9:00 a.m - 3:00 p.m.
Crowne Plaza Hotel, Warwick

TUITION

\$155.00
\$130.00 for attorneys admitted after January 1, 2007

You may register by fax (401- 421-2703) or online (www.ribar.com) with a credit card or by mail with check or credit card. Payment must accompany registration. You will receive an email confirmation of your registration.

WALK-IN REGISTRATION

Pre-registration is strongly recommended. Materials for walk-in registration will be available in limited supply. If you have not pre-registered, please call before the seminar to confirm that there have been no schedule changes and that seats are still available. Call 401-421-5740.

CANCELLATION POLICY

A full refund less a \$10.00 administrative fee will be given to registrants whose cancellations are received by 12:00 noon the day before the seminar. There will be no refunds for “no shows”; however, the program materials will be shipped after the program or a substitute may attend for someone unable to do so.

SPECIAL ACCOMMODATION

Please indicate on the registration form any special accommodation you may require or call the CLE office at 401-421-5740 .

FOR FURTHER INFORMATION

Call the CLE Office at the Rhode Island Bar Association 401-421-5740, fax 401-421-2703, www.ribar.com

