

Save The Dates!

2019 Annual Meeting

June 13-14, 2019

Rhode Island
Convention Center

Providence, Rhode Island



Times and dates subject to change.
For updated information go to www.ribar.com

LIVE WEBCAST

Wednesday, April 17, 2019

5:30 p.m. – 7:30 p.m.

You must register on line at www.ribar.com.

Written materials will be available in electronic format.

DATE/TIME/PLACE

Wednesday, April 17, 2019

5:30 p.m. – 7:30 p.m.

Rhode Island Law Center

41 Sharpe Dr. Cranston, RI 02920

TUITION

\$135.00 attorneys admitted before January 1, 2014

\$125.00 attorneys admitted after January 1, 2014

You may register by fax (401-421-2703) or online (www.ribar.com) with a credit card or by mail with check or credit card. Payment must accompany registration. You will receive an email confirmation of your registration.

WALK-IN REGISTRATION

Pre-registration is strongly recommended. Materials for walk-in registration will be available in limited supply. If you have not pre-registered, please call before the seminar to confirm that there have been no schedule changes and seats are still available. Call 401-421-5740.

CANCELLATION POLICY

A full refund less a \$10.00 administrative fee will be given to registrants whose cancellations are received by 12:00 noon the day before the seminar. There will be no refunds for "no shows;" however the program materials will be shipped after the program or a substitute may attend for someone unable to do so.

SPECIAL ACCOMMODATION/ MORE INFORMATION

Please indicate on the registration form any special accommodation you may require or call the CLE office at 401-421-5740. For more information you may contact the CLE Office at the Rhode Island Bar Association 401-421-5740, fax 401-421-2703.



Times and dates subject to change.
For updated information go to www.ribar.com



Post Mortem Estate Planning

Wednesday, April 17, 2019

5:30 p.m. – 7:30 p.m.

Rhode Island Law Center, Cranston

Live Webcast

Wednesday, April 17, 2019

5:30 p.m. – 7:30 p.m.

Subject to Article IV, Rule 3,
this course has been approved by the
Mandatory Continuing Legal Education
Commission for a maximum of
2.0 credits inclusive of 0.5 ethics.

Registration Form

Please complete a separate form for each registrant.
Please print. (Please do not staple checks)

Post Mortem Estate Planning 04/17/2019

NAME _____

FIRM/ORGANIZATION _____

ADDRESS _____

CITY/STATE _____ ZIP _____

TELEPHONE _____ BAR ID# _____

DATE ADMITTED TO PRACTICE _____

EMAIL _____

(You will receive an email confirmation of your registration)

**For the Live Webcast,
you must register at www.ribar.com.**

TUITION

Admitted to the Bar BEFORE January 1, 2014: \$135.00 _____

Admitted to the Bar AFTER January 1, 2014: \$125.00 _____

TOTAL _____

Enclosed is my check for _____

payable to the Rhode Island Bar Association/CLE

Exp. Date Sec. Code

Credit cards cannot be processed without the security code.

Signature _____ Date _____

Mail to:
CLE Seminar
Rhode Island Bar Association
41 Sharpe Drive
Cranston, Rhode Island 02920
Or fax to 401-421-2703 Or register at www.ribar.com

Estate planning opportunities do not necessarily end when a person passes away. Post-mortem estate planning provides the potential for a decedent's executor and/or trustee to take advantage of various elections and actions in order to minimize taxes and expenses. An attorney assisting an executor and/or trustee with estate and trust administration must be aware of the potential issues and options available in order to maximize the amount received by the decedent's beneficiaries.

In this seminar, the speakers will discuss the most common post-mortem estate planning techniques, including:

- income tax return filings,
- estate tax return filings,
- disclaimers and disclaimer planning,
- asset valuation,
- income and estate tax return elections,
- income and estate tax deduction planning,
- marital qualified terminable interest property election, and
- the application of the spousal and elective shares.

Presenters

David J. Correia, Esq., LLM
Correia & Correia LLP

Eric D. Correia, Esq., LLM
Correia & Correia LLP

Can't attend in person?
Register for the live webcast online
by visiting the CLE calendar!