

Upcoming CLE Seminars

Safe Zone Training: Competently and Ethically Communicating with LGBTQ+ Clients

Friday, March 1, 2019
RI Law Center, Cranston
12:30 p.m. – 2:00 p.m.
1.0 credits + 0.5 ethics

An Overview of the Adoption Process

Thursday, March 7, 2019
RI Law Center, Cranston
12:45 p.m. – 1:45 p.m.,
1.0 credits
Also available as a live webcast!

Stress Management for Lawyers

Thursday, March 14, 2019
RI Law Center, Cranston
12:45 p.m. – 1:45 p.m.,
1.0 ethics
Also available as a live webcast!

2019 DUI Laws and Hardship Licenses

Thursday, March 28, 2019
RI Law Center, Cranston
1:00 p.m. – 3:00 p.m.,
1.5 credits + 0.5 ethics
Also available as a live webcast!

Defeating Summary Judgement Motions, Or, Just the Facts!

Thursday, April 4, 2019
RI Law Center, Cranston
12:45 p.m. – 1:45 p.m., 1.0 ethics
Also available as a live webcast!

LIVE WEBCAST

Tuesday, March 12, 2019
5:00 p.m. – 7:00 p.m.
You must register on line at www.ribar.com.
Written materials will be available in electronic format.

DATE/TIME/PLACE

Tuesday, March 12, 2019
5:00 p.m. – 7:00 p.m.
Rhode Island Law Center
41 Sharpe Dr. Cranston, RI 02920

TUITION

\$135.00 attorneys admitted before January 1, 2014
\$125.00 attorneys admitted after January 1, 2014
\$250.00 non-member price

You may register by fax (401-421-2703) or online (www.ribar.com) with a credit card or by mail with check or credit card. Payment must accompany registration. You will receive an email confirmation of your registration.

WALK-IN REGISTRATION

Pre-registration is strongly recommended. Materials for walk-in registration will be available in limited supply. If you have not pre-registered, please call before the seminar to confirm that there have been no schedule changes and seats are still available. Call 401-421-5740.

CANCELLATION POLICY

A full refund less a \$10.00 administrative fee will be given to registrants whose cancellations are received by 12:00 noon the day before the seminar. There will be no refunds for “no shows;” however the program materials will be shipped after the program or a substitute may attend for someone unable to do so.

SPECIAL ACCOMMODATION/ MORE INFORMATION

Please indicate on the registration form any special accommodation you may require or call the CLE office at 401-421-5740. For more information you may contact the CLE Office at the Rhode Island Bar Association 401-421-5740, fax 401-421-2703.



Times and dates subject to change.
For updated information go to www.ribar.com



Trust Us: Key Drafting Considerations and Ideas for Modern Wills and Trusts

Tuesday, March 12, 2019

5:00 p.m. – 7:00 p.m.

Rhode Island Law Center, Cranston

Live Webcast

Tuesday, March 12, 2019

5:00 p.m. – 7:00 p.m.

Subject to Article IV, Rule 3, this course has been approved by the Mandatory Continuing Legal Education Commission for a maximum of 2.0 credits inclusive of 0.5 ethics.

Registration Form

Please complete a separate form for each registrant.
Please print. (Please do not staple checks)

This seminar will help planners answer the age-old question, "Do I need a trust?," by analyzing the differences between wills and trusts and reviewing situations that warrant the use of each.

The program will also feature a discussion of key provisions for both wills and trusts, and the tax planning opportunities available to the savvy estate planner. In the process, the speakers will discuss several options for structuring modern wills and trusts, as well as potential pitfalls to avoid.

By the end of this program, attendees will be able to:

- Design trusts to ensure that clients take advantage of the increased federal estate tax exemption and the (generally) lower state estate tax exemption;
- Update older estate plans that are no longer effective or efficient in light of the 2017 changes to the tax code;
- Understand the importance of cost basis and other income tax implications when drafting, funding and distributing trusts;
- Choose the appropriate trust for creditor protection purposes and explain the nuances of asset protection options to clients; and
- Coordinate trusts with life insurance policies, retirement accounts and other beneficiary designated assets.

Presenter

Joshua R. Caswell, Esq.
Howland Evangelista Kohlenberg Burnett LLP

Leigh E. Furtado, Esq.
Howland Evangelista Kohlenberg Burnett LLP

Can't make it in-person?
This seminar is also being offered as a live webcast! It's easy to register. Visit ribar.inreachce.com to register for this and other live webcast or on-demand programs

Drafting Wills & Trusts 03/12/2019

NAME _____

FIRM/ORGANIZATION _____

ADDRESS _____

CITY/STATE _____ ZIP _____

TELEPHONE _____ BAR ID# _____

DATE ADMITTED TO PRACTICE _____

EMAIL _____
(You will receive an email confirmation of your registration)

**For the Live Webcast,
you must register at www.ribar.com.**

TUITION

Admitted to the Bar BEFORE January 1, 2014: \$135.00 _____

Admitted to the Bar AFTER January 1, 2014: \$125.00 _____

Non-Members of RIBA: \$250.00 _____

TOTAL _____

Enclosed is my check for _____
payable to the Rhode Island Bar Association/CLE

Exp. Date Sec. Code

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Credit cards cannot be processed without the security code.

Signature _____ Date _____

Mail to:
CLE Seminar
Rhode Island Bar Association
41 Sharpe Drive
Cranston, Rhode Island 02920
Or fax to 401-421-2703 Or register at www.ribar.com